

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice from your stockbroker, solicitor, accountant or other independent adviser authorised under the Financial Services and Markets Act 2000 without delay.

If you have sold or transferred all of your warrants (“Warrants”) to subscribe for ordinary shares (“ORP Share”) of no par value in Origo Resource Partners Limited (the “Company”), you should pass this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

ORIGO RESOURCE PARTNERS LIMITED

(incorporated in Guernsey under The Companies (Guernsey) Law, 2008 as amended, with registered number 48102)

Directors:

Christopher Rynning
Niklas Ponnert

Registered Office:

2nd Floor
No. 1 Le Truchot
St. Peter Port
Guernsey
GY1 3JX

16 December 2009

To the holders of the outstanding Warrants (“Warrantholders”)

Dear Warrantholder,

NOTICE OF SUBSCRIPTION RIGHTS

Introduction

I am pleased to announce that the recommended merger of the Company and Origo Sino-India PLC (“OSI”) by way of a Court-sanctioned scheme of arrangement (under Part VIII of the Companies (Guernsey) Law, 2008 as amended) pursuant to which all of the outstanding issued share capital of ORP was acquired by OSI (the “Merger”) became effective at 8.00 a.m. on 14 December 2009 (the “Effective Date”). The scheme document setting out the terms of the Merger was posted to Warrantholders on 11 November 2009 and is available on the Company’s website (www.origoresourcepartners.com). Following the completion of the Merger the listing of the ORP Shares and Warrants has been cancelled on AIM and the CISX.

Accordingly, I am writing to give Warrantholders notice that they have the right, subject to and in accordance with the terms and conditions on which the Warrants were issued (the “Warrant Terms”), to exercise their subscription rights by 3.00 p.m. on 15 January 2010 (the “Subscription Date”), which is 30 days following the date of this notice, in accordance with paragraph 3(c) of the Warrant Terms.

Warrantholders have the right, subject to the Warrant Terms, to subscribe in cash by the Subscription Date for one ORP Share for each Warrant held by them at the price of £1.20 per ORP Share. In the event that Warrantholders do not exercise their Warrants prior to the Subscription Date any outstanding Warrants will lapse and be of no further effect. Warrantholders are not being offered a roll-over into comparable warrants in OSI pursuant to the Merger or otherwise.

Any ORP Shares issued to a Warrantholder who exercises their subscription rights subsequent to the Effective Date (“Post-Merger ORP Shares”) will automatically be transferred to OSI in exchange for 2.8 OSI shares for every new ORP Share.

This letter is not to be taken as a recommendation or advice to Warrantholders as to whether or not to exercise their Warrants. Before making any decision whether or not to exercise their

Warrants, Warranholders should consider various factors including the relationship between the price of the Post-Merger ORP Shares, the exercise value of the Warrants, the market price of the Warrants pre-Merger and Warranholders' own personal financial circumstances. If Warranholders are in any doubt about the action they should take we recommend that they consult their professional adviser. The information contained in this document is a summary of parts of, and is subject to, the Warrant Terms.

Financial information

The following table shows the closing market quotations for a Warrant, an ORP Share and an OSI share (as derived from Bloomberg) as at the close of business on 11 December 2009 (the last day of trading in the ORP Shares and Warrants) and on the first business day of each of the six months immediately prior to the date of posting of this notice:

	<i>Warrant price in pence</i>	<i>ORP Share price in pence</i>	<i>OSI share price in pence</i>
1 July 2009	2.75	52.5	17
3 August 2009	2.75	52.5	18
1 September 2009	2.75	50	15.5
1 October 2009	2.75	50	17
2 November 2009	1.5	50	17.5
1 December 2009	1.5	50	16
11 December 2009	1.5	50	15.5

The Warrants are currently “not in the money” as Warranholders have the right, subject to the Warrant Terms, to subscribe in cash by the Subscription Date for one Post-Merger ORP Share for each Warrant at the price of £1.20 per Post-Merger ORP Share (will automatically be transferred to OSI in exchange for 2.8 OSI shares for every new ORP Share) but, as at 11 December 2009, the price per ORP Share was £0.50 and the value of an OSI shares was £0.434.

OSI shares exchanged for Post-Merger ORP Shares will not rank for any dividends or other distributions declared, made or paid prior to the Subscription Date but will thereafter rank in full for all dividends and other distributions declared, made or paid on the OSI shares and otherwise rank *pari passu* in all respects with the OSI shares in issue on the Subscription Date.

Procedure for exercise of subscription rights

If Warranholders wish to exercise the subscription rights conferred by all or part of their holding of Warrants on the Subscription Date they should:

- Follow the procedures set out in Appendix 1 to this letter if their Warrants will be held in uncertificated form (i.e. in electronic form as a computer record in an account with CREST) on the date on which the Warranholder exercise their subscription rights; or
- Follow the procedures set out in Appendix 2 to this letter if their Warrants will be held in certificated form (i.e. if their Warrants are still evidenced by a Warrant certificate) on the date on which the Warranholder exercise their subscription rights.

Whether Warrants are held in uncertificated form or certificated form on the date on which a Warranholder exercise their subscription rights will be determined by reference to the register of Warranholders as at the close of business on that date.

Yours faithfully

Christopher Rynning
Director

Appendix 1

Procedure for exercise of subscription rights conferred by Warrants held in uncertificated form

Uncertificated Subscription Notice

In order to exercise their subscription rights in whole or in part, Warrantheolders should send (or if a Warrantheolder is a CREST sponsored member, the Warrantheolder's CREST sponsor should send) an Uncertificated Subscription Notice to CRESTCo so as to settle by 3.00 p.m. on 15 January 2010. In accordance with the Warrant Terms, the directors have prescribed that the Uncertificated Subscription Notice will be in the form of an Unmatched Stock Event (USE) to transfer the number of Warrants in respect of which the subscription rights are to be exercised from the relevant member account of the CREST member to the member account of the Company's receiving agent specified below. The USE must be authenticated in accordance with Euroclear UK & Ireland Limited's ("**Euroclear**") specifications and, in addition to the other information that is required for settlement in CREST, must contain the following details:-

- (i) the number of Warrants to be exercised;
- (ii) the cash amount payable on subscription;
- (iii) the participant ID of the holder of the Warrants;
- (iv) the member account ID of the holder of the Warrants;
- (v) the participant ID of the Company's receiving agent – RA06;
- (vi) the member account ID of the Company's receiving agent – ORPW;
- (vii) the corporate action number – please check this with CREST before subscribing;
- (viii) the corporate action ISIN – GG00B296ZD06; and
- (ix) the latest settlement date – this is 3.00 p.m. on 15 January 2010.

If Warrantheolders are unsure of the identification to be given under (iii) and (iv) above, they should consult their Nominee Company or CREST sponsor.

Receipt of Uncertificated Subscription Notice

In order for an Uncertificated Subscription Notice to be valid

- (i) it must be settled by Euroclear, and comply with the requirements specified under the heading "Uncertificated Subscription Notice" above prior to 3.00 p.m. on the Subscription Date; and
- (ii) Warrantheolders must be registered as the holder of not less than the number of Warrants referred to in the Uncertified Subscription Notice, and such Warrants must be credited to such Warrantheolder's member account identified in the Uncertificated Subscription Notice not later than 3.00 p.m. on the Subscription Date.

If Warrantheolders send a valid Uncertificated Subscription Notice in relation to any or all of their Warrants to Euroclear (or if any such notice is sent on their behalf), they will be treated as representing and warranting to the Company that that notice will be fully capable of settlement on the Subscription Date. Any breach of that representation and warranty will allow the Company to treat the Uncertificated Subscription Notice as invalid.

A valid Uncertificated Subscription Notice, once received as stated above, may not be withdrawn by a Warrantheolder without the written consent of the Company. It is the Warrantheolder's responsibility to take such action as shall be necessary to ensure that a valid Uncertificated Subscription Notice is received in accordance with the requirements set out in this appendix prior to 3.00 p.m. on the Subscription Date. Warrantheolders' attention is drawn to the practical limitations of the CREST system, details of which are set out in section 2 of chapter 1 of the CREST Manual.

The directors reserve the right to treat as valid an Uncertificated Subscription Notice which is not in all aspects valid in accordance with the above or to accept an alternative instruction or notification from Warrantheolders in the event that, for reasons outside Warrantheolders' control, they are unable to send an Uncertificated Subscription Notice to Euroclear in accordance with the above requirements.

Payment of Subscription Monies through CREST

CREST members and (where applicable) their CREST sponsors should note that Euroclear does not make available special procedures in CREST for any particular corporate action. Normal system timings and limitations will therefore apply in relation to the input of an USE and its settlement in connection with the conversion of shares held in CREST. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST sponsored member, to procure that his CREST sponsor take) such action as shall be necessary to ensure that an USE settles and payment is made by 3.00 p.m. on the Subscription Date. In this connection CREST members and (where applicable) their CREST sponsors are referred in particular to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

Appendix 2

Procedure for exercise of subscription rights conferred by Warrants held in certificated form

Subscription Notice and Payment of Subscription Monies

In order to exercise a Warranholder's subscription rights in whole or in part by 3:00 p.m. on 15 January 2010 (the "**Subscription Date**"), a Warranholder must lodge the Warrant Certificate at the office of Company's registrars, Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU (the "**Agent**") prior to the Subscription Date, having completed the notice of subscription (the "Subscription Notice") printed on the reverse of the certificate(s). Each certificate must be accompanied by a remittance for the subscription price of £1.20 per share in respect of shares for which subscription rights are being exercised (the "**Subscription Price**") and the remittance should take the form of a cheque denominated in Sterling, payable to Origo Resource Partners Limited. Alternatively, a Warranholder may arrange for the telegraphic transfer of the Subscription Price, including all bank charges and fees for such service, to the account of Origo Resource Partners Limited. The remittance should be deposited at the office of the Agent no later than 3.00 p.m. on 15 January 2010.

A valid Subscription Notice, once received as stated above, may not be withdrawn without the consent of the directors.

Lost Warrant Certificates

If a Warranholder has lost their Warrant certificate(s) and they wish to exercise any of their subscription rights then they should write to the UK office of Company's registrar, Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU giving notice of their intention to subscribe (and enclosing the appropriate payment) and stating that they have lost their Warrant certificate(s). They will then be sent a form of indemnity for completion to cover the lost Warrant certificate(s).